

MARKET SHARE IN JAPAN 2008

I. ENERGY AND METALS

II. GENERAL MACHINERY

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XIV. TOILETRIES AND STATIONERIES

XV. LEISURE

MARKET SHARE IN JAPAN

2008 FEATURES:

- ◆ Over 760 Products on 15 Major Markets
- ◆ Selected Overviews of Featured Markets
- ◆ Market Size by Production, Shipment, or Sales
- ◆ Annual Growth of the Last Five Years
- ◆ Market Share by Company for Each Product

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Nakanosakaue Central Bldg., 2-46-2 Honcho,
Nakano-ku, Tokyo, 164-8620 JAPAN
Website: <http://www.yanoresearch.com>
Phone: +81-3-5371-6907
Fax: +81-3-5371-6965

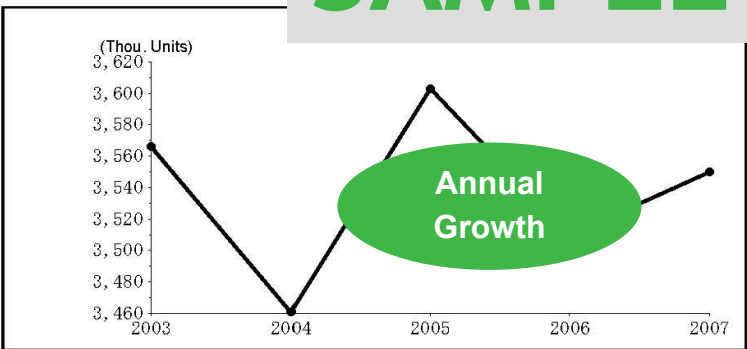
SAMPLE

Microwave Oven (Total)

【Market History】

YEAR	SHIPMENT (Thou. Units)	ANNUAL GROWTH (%)
2003	3,566	101.0%
2004	3,460	97.1%
2005	3,600	101.1%
2006	3,500	97.2%
2007	3,566	101.1%

Market Size



Source: The Japan Electrical Manufacturers' Association

【Estimated Market Share for 2007】

Rank	Prev.	COMPANY	SHIPMENT (Thou. Units)			MARKET SHARE (%)		
			2007	2006	Changes	2007	2006	Changes
1	1	Sharp	960	940	20	27.0%	26.8%	0.2
2	2	Matsushita Electric Industrial	910	900	10	25.6%	25.6%	0.0
3	3	Mitsubishi Electric	650	650	0	18.3%	18.5%	-0.2
4	4	Toshiba	510	500	10	14.4%	14.2%	0.2
5	5	Hitachi	360	350	10	10.1%	10.0%	0.1
		Other	160	170	-10	4.5%	4.8%	-0.3
		Total						

Company Ranking

Company Share

Market Share in Japan

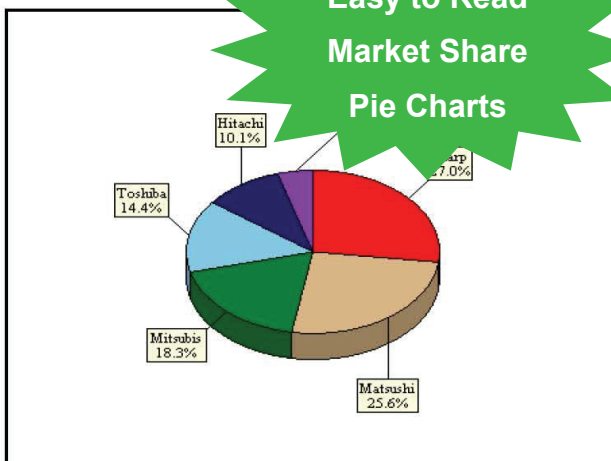
is the leading English resource book on the Japanese industries that will provide you with a full picture of the market by showing market growth of 5 years, company ranking/market share, and market share pie charts for 2 years by each item. This extraordinary reference book covering over 760 products is meticulously designed and edited based on the Japanese complete version with more descriptive information.

Source: Yano Research Institute

【Remark】

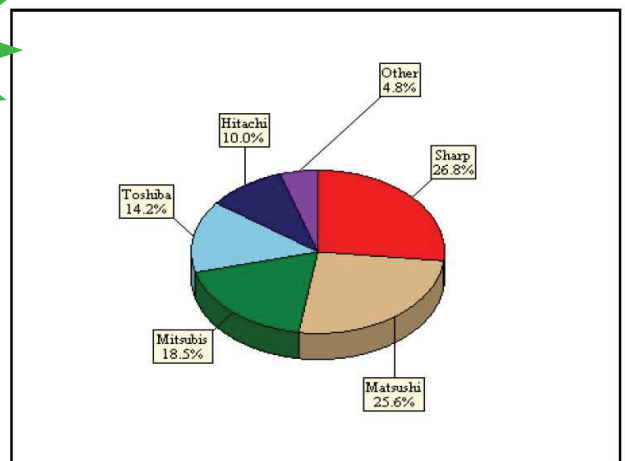
of Companies : about 10
Market Concentration : 5

2007



Easy to Read Market Share Pie Charts

2006



1 Energy and Metals

Electric Light in Quantity
Electric Light in Value
Power in Quantity
Power in Value
Pig Iron
Crude Steel
Standard Crude Steel (Ingot for Rolling)
Special Crude Steel (Ingot for Rolling)
Steel Ingot for Forging
Heavy Rail
Light Rail
Steel Sheet Pile
Large Sized Section Steel
Small and Medium Sized Section Steel
Large Sized Steel Bar
Medium Sized Steel Bar
Small Sized Steel Bar
Bar-In-Coil
General Wire Rod
Low Carbon Wire Rod
High Carbon Wire Rod
Pipe Section
Regular Steel Plate (Thick)
Regular Steel Plate (Medium and Thin)
Cold-Rolled Steel Sheet
Cold-Rolled Wide Steel
Cold-Rolled Narrow Steel
Cold-Rolled Electrical Steel
Tinplate
Galvanized Steel Sheet
Regular Steel Hot-Rolled Pipe
Special Steel Hot-Rolled Pipe

2 General Machinery

NC Lathe
Machining Center
NC Milling Machine
NC Cylindrical Grinder
NC Surface Grinder
NC Electric Discharge Machine (Total)
NC Wirecut Electric Discharge Machine
NC Die Sinking Electric Discharge Machine
Special Steel Cutting Tool
Hard Metal Tool
Diamond Tool
Pneumatic Tool
Electric Tool (Total)
Electric Drill
Electric Saw
Electric Grinder
Other Electric Tool
Hydraulic Press
Mechanical Press
Shearing Machine
Foundry Equipment
Die Casting Machine
Injection Molding Machine
Extrusion Molding Machine and Peripheral
Crane (Total)
Overhead Traveling Crane
Portal Bridge Crane
Jib Crane
Winch (Total)
Other Winch
Chain Block
Conveyor (Total)
Belt Conveyor
Chain Conveyor
Roller Conveyor
Elevator
Escalator
Forklift Truck
Industrial Robot (Total)
Vertical Articulated Robot
Peripheral Component for Robot
Multi-Tiered Automatic Warehouse
Automatic Classification System
Picking System
Unmanned Carrier
Electric Mobile Rack
Rotary Rack
Bulldozer (Total)
Bulldozer (Under 10 tons)
Bulldozer (10 tons and over)
Shovel Truck
Excavator (Total)
Shovel Excavator (Hydraulic)
Truck Crane
Rough Terrain Crane
Crawler Crane
Leveling Machine (Total)
Roller
Asphalt Paver
Concrete Machine
Basic Construction Machine
Drilling and Boring Machine
Gasoline Engine
Diesel Engine
Boiler
Steam Turbine
Centrifugal Pump
Axial Flow Pump/Mixed Flow Pump
Rotary Pump
Submersible Pump
Compressor
Fan
Hydraulic Pump (Total)
Gear Hydraulic Pump
Vane Hydraulic Pump
Piston Hydraulic Pump
Hydraulic Motor
Hydraulic Cylinder
Hydraulic Valve
Freezer (Total)
General Air-Conditioning Freezer
Air Conditioner (Single Packaged)
Air Conditioner (Window and Wall-Mounted)
Air Conditioner (Separate)
Air Conditioner for Transport Equipment
Rice Planting Machine
Wheel Tractor
Power Tiller/Cultivator
Combine
Managing Machinery and Implement
Rice Husker
Agricultural Drier
Sewing Machine (Total)
Sewing Machine (Home Use) (Subtotal)
Sewing Machine (Programmable)
Sewing Machine (Industrial Use)
Chemical Fiber Machine
Spinning Machine

Preparatory Machine (Total)
Winding Machine
Other Preparatory Machine
Loom
Knitting Machine
Bleaching and Finishing Machine
Air Pollution Prevention System (Total)
Dust Collecting System
Heavy and Gas Oil Desulfurizer
Exhaust Gas Desulfurizer
Exhaust Gas Denitrator
Exhaust Gas Treatment System
Water Pollution Prevention System (Total)
Industrial Waste Water Treatment System
Sewage Treatment System
Human-Waste Treatment System
Sludge Treatment System
Marine Pollution Prevention System
Garbage Disposal System (Total)
Municipal Refuse Treatment System
Industrial Waste Treatment Equipment
Noise Prevention System
Beverage Vending Machine
Cigarette Vending Machine
Ticket Vending Machine
Automatic Ticket Checker
Printing Machine (Total)
Book Binding Machine
Grain Processing Machine (Total)
Rice Polishing Machine
Flour Milling Machine
Noodle Machine
Bread and Cake Baking Machine
Milk Processing Machine
Meat and Fish Processing Machine
Beverage Manufacturing Machine
Consumer Packing Machine (Total)
Form-Fill-Sealing Machine
Overwrapping Machine
Cartoning Machine
Vacuum Packaging Machine
Shrink Wrapping Machine
Canning Machine
Bottling Machine
Packing Machine (Total)
Band Strapping Machine
Case Forming Machine
String Packing Machine
Bearing (Total)
Ball Bearing (Total)
Radial Ball Bearing
Thrust Ball Bearing
Other Ball Bearing
Roller Bearing (Total)
Cylindrical Roller Bearing
Tapered Roller Bearing
Spherical Roller Bearing
Needle Roller Bearing
Bearing Unit

3 Vehicles

Automobile (Total)
Passenger Car (Total)
Automobile (2000cc and over)
Automobile (661 - 2000cc)
Automobile (660cc and under)
Truck (Total)
Standard Truck (Gasoline Engine)
Standard Truck (Diesel Engine)
Small Truck (Gasoline Engine)
Small Truck (Diesel Engine)
Light Truck (Gasoline Engine)
Bus (Total)
Bus (Large/30 Seats and over)
Bus (Small/29 Seats and under)
Four-Wheel Vehicle Export
Motorcycle (Total)
Motorcycle (50cc and under)
Motorcycle (51 - 125cc)
Motorcycle (126 - 250cc)
Motorcycle (251cc and over)
Motorcycle Export

4 Precision Machinery

35 mm Camera
Camera Accessory (Stroboscope, Tripod, Filter)
Interchangeable Lens for Camera
Photographic Film (Total)
Wrist Watch (Incl. Export)
Wrist Watch (Excl. Export)
Men's Watch (Total)
Men's Watch (Mechanical)
Men's Watch (Quartz/Analog and Digital)
Men's Watch (Quartz/Digital)
Women's Watch (Total)
Women's Watch (Mechanical)
Women's Watch (Quartz/Analog and Digital)
Women's Watch (Quartz/Digital)
Clock (Total/Incl. Export)
Clock (Total/Excl. Export)
Table Clock/Alarm Clock/Wall Clock
Instrument Panel Clock
Industrial Measuring Instrument
Precision Measuring Instrument
Analyzer (Total)
Photometric Analyzer
Electro Magnetic Analyzer
Chromatography System/Separator/Distiller
Gas Meter
Water Meter
Voltmeter
Electrocardiograph
Vital Sign Monitoring System
Polygraph
Electroencephalograph
X-Ray Computed Tomography (CT) System
Magnetic Resonance Imaging (MRI) Machine
Angiography System
Ultrasound Imaging Equipment (Total)
Ultrasound Imaging Equipment (Middle to Low End)
Ultrasound Imaging Equipment (High End)
Ventilator
General Anesthetic Equipment
Electric Scalpel
Ultrasonic Surgical Unit (Aspirator)
Ultrasonic Surgical Unit (Cutting Coagulator)
Ultrasound Imaging System
Magnetoencephalograph

5 Information Technology

Magneto-Optical (MO) Disk Drive (3.5")
Hard Disk Drive (HDD) (Total)
HDD (3.5")

HDD (2.5" and under)
Hard Disk (HD) (Total)
HD (3.5")
HD (2.5" and under)
MO Disk (3.5")
MO Disk (5.25")
Liquid Crystal Display (LCD)
Serial Impact Dot Printer
Ink Jet Printer
Line Impact Dot Printer
Page Printer (Low- and Medium-Speed)
Page Printer (High Speed)
Pen Plotter (Flatbed)
Pen Plotter (Grit-Rolling)
Raster Plotter (Electrophotographic)
Raster Plotter (Ink Jet)
Calculator
Digital Photocopier (Total)
Digital Photocopier (Single-Function, Color)
Digital Photocopier (Single-Function, Monochrome)
Digital Photocopier (MFP, Color)
Digital Photocopier (MFP, Monochrome)
Cash Register
Facsimile

6 Electrical Machinery

DC Generator and Motor
AC Generator (Total)
Water Mill and Other AC Generator
Turbine Generator (General Purpose)
Engine Generator (General Purpose)
Electric Motor (Total)
AC Electric Motor (Subtotal)
Single Phase Induction Motor
Three Phase Induction Motor for General Use
Three Phase Induction Motor for Individual Purpose
Transformer (Total)
Power Distribution Transformer
Power Transformer
Transformer for Special Purpose
Transformer for Meter
Power Converter (Total)
Low Voltage Switch and Controller (Total)
High Voltage Switch
Low Voltage Circuit Breaker (Total)
High Voltage Circuit Breaker (Total)
Vacuum Circuit Breaker
Gas Circuit Breaker
Condenser
Electric Refrigerator (Total)
Electric Refrigerator (401 liter and over)
Electric Refrigerator (301 - 400 liter)
Electric Refrigerator (141 - 300 liter)
Electric Refrigerator (140 liter and under)
Washing Machine (Total)
Washing Machine (Full-Auto/Total)
Washing Machine (Full-Auto/6kg and over)
Washing Machine (Full-Auto/under 6kg)
Washing Machine (Dual Compartment)
Microwave Oven (Total)
Microwave Oven (Single-Function)
Microwave Oven (Multi-Function)
Color Television (Total)
Color Television (15 inch and under)
Color Television (16 - 21 inch)
Color Television (22 inch and over)
Plasma Display Television
Liquid Crystal Display (LCD) Color Television
Table-Top Color VTR
Color Video Camera (Built-In VTR)
Digital Video Disc (DVD) -- Video
Broadcasting Satellite (BS/CS) Antenna
Communication Satellite (CS) Digital Tuner
CD Radio Cassette Player
Stereo Set
Compact Disc (CD) Player (Total)
Mini Disc (MD) Player
Car Stereo
Car CD Player
Car Navigation System
Magnetic Recording Tape (Audio, Video)
Mobile Phone
Discrete Semiconductor (Total)
Optical Device (LED/LD/Other)
Integrated Circuit
Bipolar Digital IC
Bipolar Linear IC
MOS Microcomputer (MPU/MCU)
MOS Logic
MOS Memory IC
CCD Sensor/CMOS Sensor
Capacitor (Aluminum)
Capacitor (Tantalum)
Capacitor (Film)
Capacitor (Ceramic)
Fixed Resistor (Metallic Film)
Fixed Resistor (Chip)
Variable Resistor
Connector
Relay
Keyboard Switch
Switching Power Supply
Operation Switch
Transformer and Coil

7 Housing and Housing Materials

Gypsum Board
ALC
Fiber Reinforced Cement Board (Slate)
Ceramic Siding
Extrusion Molding Cement Board (Thick)
GRC
Glass Wool
Rock Wool
Extrusion Foam Polystyrene
Shutter
Metal Siding
PVC Floor Material
Resin Sash
Bathroom Sink
FRP Bathtub
Stainless Steel Bathtub
Bath Unit
Sink
System Kitchen
Toilet Seat with Bottom-Washer Function
Gas Water Heater (Main Stop System)
Gas Water Heater (End Stop System)
Bath Tub with Gas Water Heater
Gas Room Heater and Water Heater
Eco Will
Eco Cute
Gas Stove

Built-in Stove
Garbage Disposer (Home Use)
Dish Washer (Home Use)

8 Chemicals and Plastics

Low Density Polyethylene (LDPE)
Linear Low Density Polyethylene (LLDPE)
High Density Polyethylene (HDPE)
Polypropylene (PP)
Polystyrene (GP and HI)
ABS Resin
Methyl Methacrylate (MMA)
Polyacetal (POM)
Polycarbonate (PC)
Polybutylene Terephthalate (PBT)
Modified PPE/PPO
Polyamide 6
Polyamide 66
Liquid Crystal Polymer
Reinforced PET
Polyphenylene Sulfide (PPS)
Oriented Polypropylene (OPP) Film
Cast Polypropylene (CPP) Film
ONY Film
PET Film
PP Filler Sheet
PSP Sheet
PSP Container
PET Bottle
PP Filler Container
PP Foam Container
OPS Container
Ethylthiometon Granule
PAP Powder
DEP Powder
MPP Granule
MEP Powder
Diazinon Granule
NAC Powder
Machine Oil Emulsion
D-D
NAC Granule
Acephate Granule
Metaldehyde Granule
Ethofenprox Powder DL
Tefluthrin Granule
Silafluofen Powder DL
Dinotefuran Granule
IBP Granule
EDDP Powder
Lime Sulfur Mixture
Isoprothiolane Granule
Kasugamycin/Fthalide Powder DL
Thiophanatemethyl Powder
Dazomet Granule Powder
BPMC/MPP/EDDP Powder DL
Cartap/Pencycuron Powder DL
Fipronil Probenazole Granule
Simetryne/Molinatate/MCPB Granule
Diflufenican/TriFluralin Emulsion
Bispyribac Sodium Liquid
Simetryne/Benthiocarb Granule
Simetryne/Molinatate Granule
Chlorate Water Soluble
Chlorate Granule
Glyphosate Isopropylammonium Liquid
Bentazone Granule
Sodium Fluoroacetate Granule
Thallium Granule
Zinc Phosphide Granule
Calcium Oxide
Repellent
Agrochemical Export
Agrochemical Import

9 Rubber and Leather

Automobile Tire
Conveyor Belt
Geared Belt
Rubber Hose
Fender
Men's Shoes (Leather)
Women's Shoes/Children's Shoes (Leather)

10 Foods and Beverages

Ham/Pressed Ham/Mixed Ham
Sausage/Mixed Sausage
Milk
Cream Portion
Fresh Cream
Butter
Cheese
Ice Cream
Instant Cream Powder
Fish Meat Ham and Sausage
Kamaboko (Boiled Fish Paste)
Age-Kamaboko (Fried Fish Paste)
Chikuwa (Baked Fish Paste)
Fumi-Kamaboko (Imitation Crab or Seafood)
Smoked Salmon
Karashi Mentaiko (Spicy Cod Roe)
Kako Nori (Dried Seaweed)
Dried Bonito Flake
Japanese Pickle
Natto (Steamed Fermented Soybean)
Nimame (Cooked Bean)
Kori Dofu (Freeze-Dried Tofu)
Cooked Nametake Mushroom
Refined Sugar (Total)
Bread
Raw Noodle
Dry Noodle
Pasta (Home Use)
Individually Wrapped Rice Cake
Instant Noodle (Packet Type)
Instant Noodle (Cup Type)
Instant Miso Soup
Instant Osuimonô Clear Soup
Instant Soup
Instant Ochazuke Mix
Furikake Mix
Instant Sushi Seasoning Mix
Instant Spicy Ma Po Sauce
Instant Curry
Retort Pouched Curry
Instant Dessert
Instant Microwavable Food
Canned Seafood
Canned Meat
Canned Corned Beef
Bottled Nori Tsukudani (Seaweed Paste)
Shiokara (Salt-Fermented Fish Gut)
Jam

Chocolate
Biscuit/Cookie
Rice Cracker
Bean Snack
Snack
Chewing Gum
Candy/Caramel
Western Sweet
Japanese Sweet
Dessert (Yogurt/Pudding/Other)
Sake
Shochu (Spirit/Multiple Distillation)
Shochu (Spirit/Single Distillation)
Beer
Happoshu (Low-Malt Brews)
Whisky
Brandy
Wine
Instant Coffee
Regular Coffee (Business Use)
Regular Coffee (Home Use)
Black Tea (Leaf/Bag)
Cocoa
Green Tea
Mugicha (Barley Tea)
Cola
Other Carbonated Beverage
Natural Fruit Juice (100% Fresh)
Fruit Drink (below 100% Fresh)
Coffee-Based Drink
Milk-Based Drink (Concentrated and Plain)
Milk-Based Drink (Concentrated and Fruit Flavored)
Vegetable Juice
Oolong Tea
Green Tea Drink
Black Tea Drink
Sports Drink
Nutritious Drink
Mineral Water
Lactic Beverage
Cooking Oil (Home Use)
Olive Oil (Home Use)
Sesame Oil (Home Use)
Margarine (Home Use)
Miso (Fermented Soybean Paste)
Soy Sauce
Sauce
Tomato Product
Mayonnaise
Dressing (Liquid Type)
Vinegar
Mirin-Fu (Rice Cooking Wine-Like Syrup)
Nucleotide Seasoning
Flavor Seasoning (Dry)
Flavor Seasoning (Liquid)
Korean Barbecue Sauce
Spice
Men-Tsuyu (Noodle Dipping Sauce)
Nabe-Tsuyu (Stew-Pot Base Soup)
Ponzu (Seasoned Vinegar Dressing)
Consomme/Bouillon
Frozen Food
Yeast Food
Protein
Multivitamin

11 Apparel

Synthetic Fiber and Spinning
Women's Clothing
Women's Underwear
Men's Clothing
Children's Clothing/Babies' Clothing
Cloth Shirt
Tie
Jeans
Sports Wear (Athletic Wear)
Work Uniform
Student Uniform
Kimono Fabric

12 Papers and Magazines

Roll of Newsprint
Non-Coated Printing Paper
Wood-Free Printing Paper (High Grade)
Wood-Containing Printing Paper (Medium Grade)
Wood-Containing Printing Paper (Low Grade)
Thin Printing Paper
Light-Coated Printing Paper
Coated Printing Paper
Art Paper
Coated Paper
Lightweight Coated Paper
Other Coated Printing Paper
Special Printing Paper
Colored Fine Paper
Other Special Printing Paper
Communication Paper
Manifold Base Paper
Photosensitive Paper
Business Form Paper
PPC Paper
Recording Paper
Other Communication Paper
Wrapping Paper
Unbleached Wrapping Paper
Un glazed Bag Paper
Other Unbleached Wrapping Paper
Bleached Wrapping Paper
Machine Glazed Poster Paper
Bleached Kraft Paper
Other Bleached Wrapping Paper
Sanitary Paper
Miscellaneous Paper
Miscellaneous Paper for Industry
Converting Paper
Electrical Insulating Paper
Glassine Paper
Other Miscellaneous Paper for Industry
Liner Board (Kraft)
Liner Board (Jute)
Liner Board (Soft)
Pulp Based Corrugating Medium
Waste Paper Based Corrugating Medium
Manila Board (Coated)
Manila Board (Non-Coated)
White Lined Board (Coated)
White Lined Board (Non-Coated)
Straw Board/Chip Board
Color Board
Gypsum Liner Board
Core Paper Board
Weekly News Magazine
Weekly Women's Magazine

Monthly Women's Magazine
Monthly Magazine (General)

13 Pharmaceuticals

Anesthetic (General)
Hypnotic/Sedative
Psychoneurosis Agent
Antiemetic/Antidemic
Anesthetic (Local)
Muscle Relaxant
Antispasmodic
Sensory Organ Drug
Arrhythmia Preparation
Diuretic
Vasodepressor
Antihypertensive
Antihyperlipidemic Drug
Miscellaneous Cardiovascular System Drug
Agent for Peptic Ulcer
Hormone Preparation
Dermatologic Preparation
Vitamin B1 Preparation
Vitamin B Preparation
Hemostatic
Anticoagulant
Preparation for Liver Disease
Enzyme Preparation
Antidiabetic Agent
Antitumor Agent
Anti-Allergic Agent
Antibiotic Preparation (A)
Antibiotic Preparation (B)
Antibiotic Preparation (C)
Antibiotic Preparation (Other)
Synthetic Antimicrobial Agent
X-Ray Contrast Media
Cold Remedy
Eye Drop
Antitussive and Expectorant
Medicine for Rhinitis
Analgesic (Painkiller and Antifebrile)
Digestive Remedy
Antiflatulent/Antidiarrheal Agent
Medicines for Constipation Relief
Hemorrhoid Remedy
Skin Disinfectant
Medication for Athlete's Foot
Dermatologic Agent
Anti-Itching Agent
Mouth Antiseptic (Tablet and Troche)
Vitamin Tablet
Pep Drink/Health Drink
Calcium Tablet
Poultice
Plaster

14 Toiletries and Stationeries

Cosmetic Product (Total)
Skin-Care Product
Make-Up Product
Hair-Care Product
Fragrance
Men's Cosmetic Product
Price-Maintained Product
Open Distribution Product
Door-to-Door Sales Product
Catalog Sales Product
Direct Sales Product
Business Use Product
Cosmetic OEM
Shampoo
Conditioner
Toothpaste
Body Soap (Solid)
Body Soap (Liquid)
Laundry Detergent (Powder)
Laundry Detergent (Liquid)
Dish Washing Detergent
Cleanser for Floors and Furniture
Sanitary Napkin
Disposable Diaper (Baby)
Disposable Diaper (Adult)
Bath Agent
Antiperspirant/Deodorant
Home Fragrance
Moth Proofing Agent
Moisture Absorbent
Pencil
Mechanical Pencil
Ball Point Pen
Felt-Tipped Marker

15 Leisure

Piano
Electronic Organ
Electronic Toy
Hobby Model
Boys Toy/Character Toy
Hobby Radio Controlled Model
Girls Toy/Character Toy
Game (Analog)
Stuffed Toy/Doll
Jigsaw Puzzle
Confectionery with Toy
Capsuled Toy
Golf Supply
Ski Supply
Fishing Goods
Outdoor Goods
Tennis Supply
Swimming Wear and Goods
Baseball and Softball Supply
Snowboard Supply
Marine Sports Goods
Cycle Sports Goods
Table Tennis Supply
Pachinko Machine
Pachislot Machine
Pachinko Hall Computer System
Prize POS System
Counter
Automatic Prize Dispenser
Ball Supply Equipment System
Medal Supply Equipment System
Machine-side Ball Dispenser
Machine-side Medal Dispenser
Security Appliance System
Sound Equipment System