

CONTENTS

PART I. • The Japanese Auto Parts Industry

1. The Japanese Auto Industry	3
1-1. Domestic Production	3
1-2. Exports	4
1-3. Imports	4
1-4. Domestic Sales	5
1-5. Offshore Production by Japanese Automakers	7
2. The Structure of the Auto Parts Industry	8
2-1. Market Overview	8
2-1-1. Domestic Production	8
2-1-2. Exports	9
2-1-3. Imports	11
2-2. Parts Sourcing Structure	12
2-2-1. Pyramidal Structure	12
2-2-2. Relations between Automakers and Parts Suppliers	14
2-3. Business Performance Analysis of Major Parts Makers	15
2-3-1. Overall Business Performance	15
2-3-2. Toyota Group Vs. Nissan Group	16
2-4. Assembly Parts Market	17
2-4-1. Market Overview	17
2-4-2. Parts Procurement Practices	19
2-4-3. Overseas Expansions of Auto Parts Makers	20
2-4-4. International Realignment of Auto Parts Industry	20

PART II. • Profiles of the 11 Automakers

Plant Locations of Automobile Manufacturers	29
Equity Ownership and Partnerships between Automobile Manufacturers	30
1. Toyota Motor Corp.	31
1-1. Overview	31
1-2. Automotive Manufacturing Bases	35
1-3. Supply Structure	39
2. Nissan Motor Co., Ltd.	45
2-1. Overview	45
2-2. Automotive Manufacturing Bases	48
2-3. Supply Structure	51
3. Honda Motor Co., Ltd.	57
3-1. Overview	57

3-2. Automotive Manufacturing Bases	60
3-3. Supply Structure	64
4. Mitsubishi Motors Corp.	68
4-1. Overview	68
4-2. Automotive Manufacturing Bases	71
4-3. Supply Structure	73
5. Mazda Motor Corp.	76
5-1. Overview	76
5-2. Automotive Manufacturing Bases	79
5-3. Supply Structure	82
6. Suzuki Motor Co., Ltd.	86
6-1. Overview	86
6-2. Automotive Manufacturing Bases	89
6-3. Supply Structure	91
7. Daihatsu Motor Co., Ltd.	94
7-1. Overview	94
7-2. Automotive Manufacturing Bases	96
7-3. Supply Structure	98
8. Fuji Heavy Industries Ltd.	101
8-1. Overview	101
8-2. Automotive Manufacturing Bases	104
8-3. Supply Structure	105
9. Isuzu Motor Ltd.	108
9-1. Overview	108
9-2. Automotive Manufacturing Bases	111
9-3. Supply Structure	113
10. Hino Motors, Ltd.	117
10-1. Overview	117
10-2. Automotive Manufacturing Bases.....	119
10-3. Supply Structure	121
11. Nissan Diesel Motor Co., Ltd.	124
11-1 Overview	124
11-2. Automotive Manufacturing Bases.....	126
11-3. Supply Structure	128
Appendix: Motor Vehicle Production and Sales in Japan: 2000	131

PART III. -A- Who Supplies Whom	
1. Who Supplies Whom	136
2. Auto Manufacturers Associations	177
-B- Overseas Parts Procurement	245
-C-Organisation Charts of Automakers' Purchase Divisions	261
PART IV. Directory of Major Auto Parts Manufacturers	277
PART V. * Overseas Investments by Japanese Automobile and Auto Parts Manufacturers	
1. Automobile Manufacturers' Overseas Investments	633
2. Auto Parts Manufacturers' Overseas Investments	643
PART VI. Statistics	711
PART VII. List of Trade Associations	
1. Automobile Trade Associations	729
2. Auto Parts Trade Associations	731
INDEX	741